**Market Notice**

**Date: 25 January 2013**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABN67”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 January 2013 under its Domestic Medium Term Note Programme dated 11 August 2008.

**INSTRUMENT TYPE: Fixed Coupon Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 38,315,505,159.29

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** ABN67

**Nominal Issued** R 200,000,000.00

**Issue Price** 99.12019%

**Coupon** 7.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 February 2023

**Books Close** 18 February, 21 August

**Interest Date(s)** 28 February, 31 August

**Last Day to Register** 17 February, 20 August

**Issue Date** 29 January 2013

**Date Convention** Following

**Interest Commencement Date** 31 August 2012

**First Interest Date** 28 February 2013

**ISIN No.** ZAG000102559

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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